

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt about the contents of this document or as to the action you should take, you are recommended to seek your own independent financial advice from your stockbroker, solicitor, accountant or other appropriately qualified independent financial adviser authorised under the Financial Services and Markets Act 2000 (as amended) or, if you are in a territory outside of the United Kingdom, another appropriately authorised independent financial adviser, without delay.

This is the Tender Form referred to in the circular issued to the Shareholders of Maven Renovar VCT PLC (the “**Company**”) dated 27 April 2026 (the “**Circular**”) and should be read in conjunction with the Circular. Unless the context otherwise requires, definitions in the Circular apply to this Tender Form.

If you have sold or otherwise transferred all of your Shares in the Company, please send the Circular (but not this Tender Form) to the purchaser, transferee, or agent through whom the sale or transfer was effected, for onward transmission to the purchaser or transferee, except that such documents should not be forwarded, distributed or transmitted in or into any Restricted Jurisdiction or any other jurisdiction outside the United Kingdom under any circumstances where to do so may constitute a violation of the relevant securities laws and regulations in such jurisdiction.

This Tender Form does not constitute or form part of any offer to purchase, or invitation to sell, Shares in any jurisdiction in which such an offer or invitation would be unlawful. Without prejudice to the foregoing generality, the Tender Offer is not being made, directly or indirectly, in or into, or by use of the mails, any means or instrumentality (including, without limitation, facsimile transmission, email, internet, other electronic transmission or telephone) of interstate or foreign commerce or any facility of a national, state or other securities exchange of any Restricted Jurisdiction and the Tender Offer cannot be accepted by any such use, means, instrumentality, facility or otherwise from within a Restricted Jurisdiction. The attention of Shareholders who are resident in, or citizens, nationals or residents of, territories outside the United Kingdom is drawn to paragraph 11 of Part 3 of the Circular.

Shore Capital, which is authorised and regulated in the United Kingdom by the FCA, is acting exclusively for the Company and is not advising any other person or treating any other person as its client in relation to the Tender Offer or the matters referred to in this document and will not be responsible to anyone other than the Company for providing the protections afforded to customers of Shore Capital, nor for providing advice in relation to the Tender Offer or the matters referred to in the Circular and/or this Tender Form. Nothing in this paragraph shall serve to exclude or limit any responsibilities which Shore Capital may have under FSMA or the regulatory regime established thereunder.

MAVEN RENOVAR VCT PLC

*(Incorporated in England and Wales with registered number 04138683)
(An investment company within the meaning of section 833 of the Companies Act 2006)*

Certificated Corporate Holder Tender Offer Form

for use in respect of the Tender Offer for up to 12 per cent. of the issued Share capital of the Company

**IF YOU DO NOT WISH TO SELL ANY OF YOUR SHARES IN THE TENDER OFFER,
DO NOT COMPLETE OR RETURN THIS TENDER FORM**

This Tender Form may not be for you:

- If your holding is registered in the name of an individual and is certificated, please complete the separate Certificated Individual Holder Tender Offer Form.
- If the corporate holds any Shares via CREST, you should not complete this Tender Form in relation to those Shares. Please refer to the Circular for instructions on how to tender Shares held in CREST.
- If the corporate holds some Shares in certificated form and some via CREST, complete this Tender Form in respect of the certificated holding only.
- If the corporate holds Shares as a beneficial owner but they are held through, or registered in the name of, an investment platform provider, nominee or other intermediary, you should not complete this Tender Form. Please contact the investment platform provider, nominee or intermediary for instructions.

For full terms and conditions relating to the Tender Offer, which is being made by Shore Capital, please refer to the Circular. For guidance on specific circumstances including lost certificates and overseas shareholders, please refer to the Section of this Tender Form entitled “Additional Notes Regarding Completion of this Tender Form”.

If you are in any doubt as to how to complete this Tender Form, please contact the Receiving Agent, The City Partnership (UK) Limited, at the contact details enclosed herein.

ACTION TO BE TAKEN IF YOU WISH TO TAKE UP THE TENDER OFFER

Please read the Circular, the terms of which are incorporated into and form part of this Tender Form.

Eligible Shareholders who hold their Shares in certificated form and wish to participate in the Tender Offer are encouraged to complete their Tender Forms online if possible. The Tender Form can be completed online at: <https://mrv-tender.city-hub.uk>

The online form will guide you through the process and generate a completed Tender Form to print, sign and return, accompanied by the share certificate(s) and/or other document(s) of title in respect of the Shares tendered. If you are unable to complete the Tender Form online, use this paper form instead.

Once completed, the Tender Form should be printed, signed and returned, together with your share certificate(s) and/or other document(s) of title, by post (using the pre-paid envelope enclosed with this document, where applicable, or available from the Receiving Agent, or using your own envelope), by courier or (during normal business hours only) by hand to:

**Maven Renovar Tender Offer, The City Partnership (UK) Limited,
The Mending Rooms, Park Valley Mills, Meltham Road, Huddersfield HD4 7BH**

Tender Forms, and accompanying share certificate(s) and/or other document(s) of title, should be submitted as soon as possible and in any event so as to be received by no later than: 1.00 p.m. on 21 May 2026.

A Tender Form submitted without the related share certificate(s) or other document(s) of title in respect of the Shares tendered may be treated as invalid. If your share certificate(s) and/or other document(s) of title is/are not readily available, please refer to note 5 under "Additional Notes Regarding Completion of this Tender Form". If your share certificate(s) and/or other document(s) of title is/are lost, please refer to note 4 under "Additional Notes Regarding Completion of this Tender Form". Share certificates and/or other document(s) of title issued in the name of Amati VCT 2 PLC and Amati AIM VCT PLC remain valid and should be returned to the Receiving Agent alongside this Tender Form.

Any Tender Form received in an envelope postmarked from a Restricted Jurisdiction or otherwise appearing to the Company, the Receiving Agent, Shore Capital and/or their respective agents to have been or submitted from any Restricted Jurisdiction may be rejected as an invalid tender. Overseas Shareholders should satisfy themselves as to the observance of any legal requirements in their jurisdiction before signing this Tender Form. Further provisions relating to Restricted Shareholders and Overseas Shareholders are contained in paragraph 11 of Part 3 of the Circular.

***** REMEMBER TO ENCLOSE YOUR SHARE CERTIFICATE(S) *****

If you have any queries or are in any doubt as to how to complete this Tender Form, please contact the Receiving Agent, The City Partnership (UK) Limited, at:

mavencp@city.uk.com

01484 240 910 (9.00 a.m. to 5.30 p.m. Monday to Friday (excluding English public holidays))

Calls from within the UK will be charged at the standard national rate and calls from outside the UK will be charged at the applicable international rate. The Receiving Agent can provide information regarding the completion of a Tender Form but cannot provide advice on the merits or demerits of the Tender Offer nor give any financial, legal or tax advice. Calls may be recorded and monitored for security and training purposes.

HOW TO COMPLETE THIS FORM

The provisions of the Circular are deemed to be incorporated in and form part of this Tender Form.

1. REGISTERED SHAREHOLDER DETAILS

Please enter the relevant details for the corporate entity in whose name the Shares to be tendered are registered in BLOCK CAPITALS using BLACK INK.

If the corporate entity is authorised by or registered with the Financial Conduct Authority ("**FCA**"), please provide the corporate's FCA Firm Reference Number ("**FRN**"). The FRN can be found on the FCA's Financial Services Register at www.fca.org.uk/register. If the corporate is not FCA authorised or registered, leave this field blank.

2. TENDER PREFERENCE

To accept the Tender Offer, either: (a) place an "X" in Box 2A to tender the Tender Entitlement, being 100 per cent. of the Shares held by the corporate as at the Record Date; (b) place an "X" in Box 2B to tender the Basic Entitlement, being 12 per cent. of the Shares held by the corporate as at the Record Date; or (c) place an "X" in Box 2C and enter the number of Shares the corporate wishes to tender under the Tender Offer. You should also complete Box 3A or 3B and 4, and must sign Box 5, in accordance with the instructions set out below, which will constitute acceptance of the Tender Offer on behalf of the corporate.

Under the terms of the Tender Offer, Eligible Shareholders may offer to tender up to their Tender Entitlement, being 100 per cent. of the Shares held by them as at the Record Date. However, the maximum number of Shares that will be purchased under the Tender Offer will be 12 per cent. of the issued Share capital (excluding Shares held in treasury) of the Company as at the Record Date and the Basic Entitlement which the Company will commit to buy back from each Shareholder is, therefore, 12 per cent. of the Shares held by an Eligible Shareholder as at the Record Date, rounded down to the nearest whole number of Shares. If the Tender Offer is over-subscribed, tenders in excess of the Basic Entitlement will be scaled back and satisfied pro rata in proportion to the aggregate excess over 12 per cent. of the issued Share capital (excluding Shares held in treasury) of the Company as at the Record Date validly tendered by Shareholders, rounded down to the nearest whole number of Shares, in accordance with paragraph 2 of Part 3 of the Circular.

If the Tender Offer is not over-subscribed, the corporate will be able to tender its Tender Entitlement (if "X" is marked in Box 2A), its Basic Entitlement (if "X" is marked in Box 2B) or the number of Shares specified in Box 2C (if "X" is marked and the relevant number of Shares is entered in Box 2C). If the Tender Offer is over-subscribed and "X" has been marked in Box 2A or Box 2C, the corporate has the option of accepting the Tender Offer on a scaled back basis or withdrawing its acceptance altogether – please see Section 3 of this Tender Form.

If this Tender Form is signed in Section 5 without "X" having been marked in any of the Boxes in Section 2, or if no number or a number greater than the registered holding of Shares is written in Box 2C, the corporate will be deemed to have accepted the Tender Offer in respect of its Basic Entitlement.

3. SCALING PREFERENCE

As noted above, the maximum number of Shares that will be purchased under the Tender Offer will be 12 per cent. of the issued Share capital (excluding Shares held in treasury) of the Company as at the Record Date and the Basic Entitlement which the Company will commit to buy back from each Shareholder is, therefore, 12 per cent. of Shares held as at the Record Date. If the Tender Offer is over-subscribed, tenders in excess of the Basic Entitlement will be scaled back and satisfied pro rata in proportion to the aggregate excess over 12 per cent. of the issued Share capital (excluding Shares held in treasury) of the Company validly tendered by Shareholders, rounded down to the nearest whole number of Shares, in accordance with paragraph 2 of Part 3 of the Circular.

If the Tender Offer is over-subscribed and your tender cannot be accepted in full, you may either: (a) place an "X" in Box 3A to accept a scaled-back tender in accordance with paragraph 2 of Part 3 of the Circular; or (b) place an "X" in Box 3B to withdraw your acceptance of the Tender Offer in full.

If this Tender Form is signed in Section 5 without "X" having been marked in either Box 3A or 3B, the corporate will be deemed to have accepted the Tender Offer on a scaled-back basis in accordance with paragraph 2 of Part 3 of the Circular if the Tender Offer is over-subscribed. If the Tender Offer is not over-subscribed, this preference will not apply and the tender by the corporate will be accepted in full in accordance with Section 2 of this Tender Form.

4. BANK ACCOUNT DETAILS

The consideration payable under the Tender Offer will be paid by the Receiving Agent (on behalf of Shore Capital) instructing a bank transfer to the bank account details entered in Section 4 of this Tender Form. If no bank account details are entered in Section 4 of the Tender Form, the Receiving Agent will contact the tendering Shareholder to confirm details of the bank account to which proceeds should be paid. Failure to provide bank account details by 1.00 p.m. on 21 May 2026 may render the application to participate in the Tender Offer invalid.

All bank transfers will be made in Sterling from a bank account maintained by the Receiving Agent to UK bank or building society accounts only. If the account is held outside the UK, you should not complete this section and you should contact the Receiving Agent on 01484 240 910.

None of the Company, the Registrar/Receiving Agent nor Shore Capital accept any responsibility for payments made to incorrectly stated bank or building society account details.

The consideration payable under the Tender Offer cannot be paid until all relevant documents have been properly completed and received by the Receiving Agent at the address set out on page 2 of this Tender Form.

5. SIGNATURES

This Tender Form must be signed in **WET INK**. If you are completing this Tender Form on a computer or tablet, you must print it before signing in accordance with the instructions set out below. To participate in the Tender Offer, the corporate must sign in Section 5 of this Tender Form, regardless of which other Box(es) are completed.

A company to which the Companies Act 2006 applies may execute this Tender Form as a deed by: (i) two directors; (ii) one director and the company secretary; or (iii) one director in the presence of an independent witness aged 18 or over who has no financial interest in the Shares. Complete the witness block below only if executing under option (iii). Leave the witness block blank if executing under options (i) or (ii). Overseas corporate holders may, provided they are not resident in a Restricted Jurisdiction or any other jurisdiction outside the United Kingdom where to do so may violate any legal or regulatory requirement, sign in accordance with the laws of their jurisdiction of incorporation. Alternatively, a company incorporated in England and Wales or Scotland may affix its common seal, which should also be witnessed in accordance with its articles of association or other applicable regulations.

By signing this Tender Form, the corporate will be deemed to have appointed any director or officer of Shore Capital as its attorney in respect of settlement of the purchase of Shares by Shore Capital pursuant to the Tender Offer.

This Tender Form should not be signed in a Restricted Jurisdiction or any other jurisdiction outside the United Kingdom. where to do so may violate any legal or regulatory requirement. Overseas Shareholders should satisfy themselves as to the observance of any legal requirements in their jurisdiction before signing this Tender Form.

This Tender Form shall, when executed, take effect as a deed.

***** REMEMBER TO ENCLOSE YOUR SHARE CERTIFICATE(S) *****

USE OF YOUR PERSONAL INFORMATION

The provisions of the Circular are deemed to be incorporated in and form part of this Tender Form.

Information collected via this Tender Form, which includes any personal details and bank account details, will be used to process the corporate's application to participate in the Tender Offer. Where this is accepted, the information provided will be used to effect the purchase of the tendered Shares and to pay the consideration due in respect thereof, in each case in accordance with the terms and conditions of the Tender Offer as set out in the Circular and in this Tender Form.

Information provided will be shared with the Company, the Receiving Agent/Registrar, Shore Capital, the Investment Manager and/or their respective agents. Information may also be disclosed to a regulator, for example HMRC or the Financial Conduct Authority, where this is required by applicable laws and regulations. In each of these cases, information is only shared as strictly necessary to provide legally required shareholder services and to meet the legal obligations of the Company. These third parties may also need to share information with other third parties. For example, the Receiving Agent/Registrar may need to share information with third parties to protect against fraud and reduce payment risks, and with credit reference agencies to undertake financial crime checks.

Personal data collected on this Tender Form or otherwise provided in connection with the Tender Offer will be processed in line with the Company's privacy policy (which is available on the Key Information page of the Company's website at <https://www.mavencp.com/renovarvct> and which can be accessed directly via the following link <https://www.mavencp.com/renovar-privacy-policy>). If you have any questions about the use of your personal data, please contact the Company, c/o the Compliance Partner at: Maven Capital Partners UK LLP, Kintyre House, 205 West George Street, Glasgow, G2 2LW; dataprotection@mavencp.com; or 0141 306 7400. You also have the right to complain to the Information Commissioners Office if you think there is a problem with how your personal data is being handled (www.ico.org.uk/concerns/handling; 0303 123 1113).

SECTION 1 – REGISTERED SHAREHOLDER DETAILS

Corporate entity name:

If the corporate is authorised by or registered with the Financial Conduct Authority ("**FCA**"), please provide the corporate's FCA Firm Reference Number ("**FRN**"). The FRN can be found on the FCA's Financial Services Register at www.fca.org.uk/register. If the corporate is not FCA authorised or registered, leave this field blank.

FCA Firm Reference Number:

Registered address: *Mark one box only with an "X" – required*

1A. The address below is the same as the address on the corporate's share certificate(s)

1B. The address below differs from the address on the corporate's share certificate(s). We authorise the Registrar to update the registered address accordingly.

Address line 1:

Address line 2:

Address line 3:

City/Town:

Postcode/ZIP:

Country: *(required)*

Contact Details

Please provide a daytime telephone number and email address for use in the event of a query on this Tender Form.

Telephone number:

Email address:

SECTION 2 – TENDER PREFERENCE

The number of Shares the corporate may tender must not exceed its Tender Entitlement, being 100 per cent. of the Shares held by the corporate as at the Record Date, being 6.00 p.m. on 21 May 2026. If the corporate holds Shares under more than one City Investor Number (CIN), please complete a separate Tender Form for each City Investor Number (CIN).

Mark one box only with an "X" - required

- 2A. Tender the Tender Entitlement (being 100% of the Shares registered in the name of the corporate as at the Record Date)
- 2B. Tender the Basic Entitlement (being 12% of the Shares registered in the name of the corporate as at the Record Date)
- 2C. Tender some Shares only – please state the total whole number of Shares the corporate wishes to tender:

Number of Shares you wish to tender:

IMPORTANT: If you sign this Tender Form in Section 5 without marking any of the Boxes above, or if no number or a number greater than the registered holding of Shares is written in Box 2C, the corporate will be deemed to have accepted the Tender Offer in respect of its Basic Entitlement.

SECTION 3 – SCALING PREFERENCE

If you have selected Box 2A or 2C and the Tender Offer is over-subscribed such that the corporate's tender cannot be accepted in full, what would you prefer? Mark one Box only with an "X".

- 3A. Accept the Tender Offer on a scaled-back basis in accordance with paragraph 2 of Part 3 of the Circular – accept a reduced allocation and receive proceeds for the accepted portion only, with remaining Shares retained
- 3B. Withdraw my acceptance of the Tender Offer in full – retain your entire holding of Shares and receive no proceeds

IMPORTANT: If you sign this Tender Form in Section 5 without marking either box above, the corporate will be deemed to have accepted the Tender Offer on a scaled-back basis if the Tender Offer is over-subscribed. If the Tender Offer is not over-subscribed, this preference will not apply and the tender will be accepted in full in accordance with Section 2.

SECTION 4 – BANK DETAILS

Please provide the bank or building society account details to which proceeds should be paid if the tender is accepted. The account must be in the name of the registered corporate entity. Please double-check all details carefully before submitting this Tender Form.

Account beneficiary name:

Sort code: (6 digits: 00-00-00)

Account number: (8 digits; leading zero if 7 digits)

Roll/reference number: (if applicable)

IMPORTANT: Payment will be made in Sterling to a UK bank or building society account only. None of the Company, the Registrar/Receiving Agent, Shore Capital and/or their respective agents accept any responsibility for payments made to incorrectly stated account details. If the account is held outside the UK, do not complete this section and contact the Receiving Agent on 01484 240 910.

SECTION 5 – EXECUTION AND DELIVERY AS A DEED

IMPORTANT: This Tender Form must be signed in **WET INK**. If you are completing this Tender Form on a computer or tablet, you must print it before signing. Digitally signed or emailed Tender Forms cannot be accepted.

A company to which the Companies Act 2006 applies may execute this Tender Form as a deed by: (i) two directors; (ii) one director and the company secretary; or (iii) one director in the presence of an independent witness aged 18 or over who has no financial interest in the Shares. Complete the witness block below only if executing under option (iii). Leave the witness block blank if executing under options (i) or (ii). Overseas corporate holders may sign in accordance with the laws of their jurisdiction of incorporation. Alternatively, a company incorporated in England and Wales or Scotland may affix its common seal, which should also be witnessed in accordance with its articles of association or other applicable regulations.

By signing this Tender Form, the corporate will be deemed to have appointed any director or officer of Shore Capital as its attorney in respect of settlement of the purchase of Shares by Shore Capital pursuant to the Tender Offer.

This Tender Form should not be signed in a jurisdiction outside of the United Kingdom.

This Tender Form shall, when executed, take effect as a deed.

**** REMEMBER TO ENCLOSE YOUR SHARE CERTIFICATE(S) ****

Having read the Circular and this Tender Form on behalf of the corporate, the corporate hereby accepts the Tender Offer in respect of those Shares held by the corporate as at the Record Date as indicated in Section 2 of this Tender Form, on and subject to the terms and conditions of the Tender Offer set out in the Circular and this Tender Form (including by making each of the representations and warranties set out in paragraph 7 of Part 3 of the Circular).

Executed and delivered as a deed by:

Company/corporate name:

Signatory 1

Full name:

Capacity: (e.g. director/company secretary)

Signature: (wet ink - print form before signing)

Signatory 2

Full name:

Capacity: (e.g. director/company secretary)

Signature: (wet ink - print form before signing)

Witness required only where a single director executes before a witness (option (iii)), must be over 18 years of age and must not have any financial interest in the Shares

Witness full name:

Witness address:

Witness signature: (wet ink - print form before signing)

Date: (DD/MM/YYYY)

IMPORTANT: Complete either the signature section above or this section below – not both.

ALTERNATIVE EXECUTION – COMMON SEAL

IMPORTANT: Complete this section instead of the signature section above if the corporate is a company incorporated in England and Wales or Scotland and wishes to execute this Tender Form as a deed under its common seal.

Executed and delivered as a deed by:

Company/corporate name:

Common seal: *(affix common seal here)*

Witness complete where required by the corporate's articles of association or other applicable regulations, must be over 18 years of age and must not have any financial interest in the Shares

Witness full name:

Witness address:

Witness signature: *(wet ink - print form before signing)*

Date: *(DD/MM/YYYY)*

**** PLEASE REMEMBER TO SEND US YOUR VALID SHARE CERTIFICATE(S). ****
If you have lost your Share certificate(s) and have already applied for a letter of indemnity, place an "X" in this Box:

ADDITIONAL NOTES REGARDING THE COMPLETION OF THIS TENDER FORM

In order to be effective, this Tender Form must, except as mentioned below, be signed by or on behalf of the registered holder. In order to avoid inconvenience and delay, the following points may assist you:

1. If the corporate has sold or transferred all, or wishes to sell or transfer part, of its holding of Shares:

If the corporate has sold or transferred all of its Shares, you should send the Circular (and this Tender Form but not any personalised Form of Proxy) at once to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected for delivery to the purchaser or transferee (but not in or into Restricted Jurisdictions or any other jurisdiction outside the United Kingdom where to do so may violate any legal or regulatory requirement). If the Shares held by the corporate are in certificated form, and the corporate wishes to sell or transfer part of its holding of Shares and to accept the Tender Offer in respect of the balance but are unable to obtain the balance share certificate for submission to the Receiving Agent by 1.00 p.m. on 21 May 2026, you should ensure that the stockbroker, bank or other agent through whom you make the sale or transfer obtains the appropriate endorsement or indication, signed on behalf of the Registrars, in respect of the balance of your holding of Shares.

2. If the person(s) with authority to sign this Tender Form on behalf of the registered holder is/are away from home (e.g. abroad or on holiday):

You should send this Tender Form by the quickest means (such as air mail) to the person(s) with authority to sign this Tender Form on behalf of the registered holder (but do not send it to any Restricted Jurisdiction or any other jurisdiction outside the United Kingdom where to do so may violate any legal or regulatory requirement) for execution or, if they have executed a power of attorney, have this Tender Form signed by the attorney in the presence of a witness who must also sign this Tender Form. In the latter case, the original power of attorney (or a copy thereof duly certified in accordance with the Powers of Attorney Act 1971 by, for example, a solicitor) must be lodged with this Tender Form. The Receiving Agent will note the power of attorney and return it as directed. **No other signatures will be accepted.**

3. If the corporate's share certificate(s) and/or other document(s) of title are held by a stockbroker, bank or other agent:

(a) If the corporate's share certificate(s) and/or other document(s) of title is/are with its stockbroker, bank or other agent, you should complete this Tender Form and, if the certificate(s) and/or other document(s) of title is/are readily available, arrange for this Tender Form to be lodged by such agent with the Receiving Agent at the address set out on page 2 of this Tender Form, accompanied by the share certificate(s) and/or other document(s) of title so as to arrive by no later than 1.00 p.m. on 21 May 2026.

(b) If the share certificate(s) and/or other document(s) of title is/are not readily available, lodge this Tender Form with the Receiving Agent at the address set out on page 2 of this Tender Form, duly completed together with a note saying e.g. "certificate(s) to follow", and arrange for the share certificate(s) and/or other document(s) of title to be forwarded as soon as possible thereafter but in any event, so as to arrive by no later than 1.00 p.m. on 21 May 2026.

4. If the corporate has lost any of its share certificate(s) and/or other document(s) of title:

You should write to the Registrar/Receiving Agent, The City Partnership (UK) Limited, requesting a letter of indemnity for the lost share certificate(s) and/or other document(s) of title. The Registrar/Receiving Agent can accept a scanned copy of the written request via email to mavencp@city.uk.com. Please note that a fee of £24 will apply in respect of each letter of indemnity required to be provided by the Registrar/Receiving Agent. Once completed in accordance with the instructions given, this Tender Form should be executed on behalf of the corporate and returned, together with the letter of indemnity issued by the Registrar/Receiving Agent, to the Receiving Agent at the address set out on page 2 of this Tender Form so as to arrive by no later than 1.00 p.m. on 21 May 2026.

5. Validity of share certificate(s) and/or other document(s) of title:

Share certificates and other documents of title in the name of Amati VCT 2 PLC and Amati AIM VCT PLC remain valid. New share certificates and other documents of title were not issued following the name changes. If you are in any doubt about the validity of your share certificate(s) and/or other document(s) of title, please contact the Receiving Agent before submitting this Tender Form.

6. If the corporate holds its Shares through an investment platform, nominee or other intermediary:

If the corporate holds its Shares as a beneficial owner but they are registered in the name of a nominee, stockbroker, or other intermediary, you should not complete this Tender Form. Please contact the nominee or intermediary for instructions.

7. If the corporate holds its Shares in CREST:

You should take the action set out in paragraph 5.2 of Part 3 of the Circular to transfer your Shares in respect of which you are accepting the Tender Offer to an escrow balance.

8. If the Tender Form is signed under a power of attorney:

The completed Tender Form, together with any share certificate(s) and/or other document(s) of title, should be lodged with the Receiving Agent at the address set out on page 2 of this Tender Form, accompanied by the original power of attorney (or a copy thereof duly certified in accordance with the Powers of Attorney Act 1971 by, for example, a solicitor). The power of attorney will be duly noted by the Receiving Agent and returned as directed.

9. If the name or other particulars of the corporate entity differ from those appearing on your share certificate:

(a) Incorrect name e.g.:

Name on the certificate(s) ABC Limited
Correct name ABCD Limited

Complete this Tender Form with the correct name and lodge it, accompanied by a certified copy of the certificate of incorporation and a cover letter signed by an authorised signatory of the corporate confirming that the corporate described on the certificate and the corporate which has signed this Tender Form are one and the same.

(b) Incorrect address: insert the correct address in Section 1 of this Tender Form.

(c) Change of name: lodge a certified copy of the certificate of incorporation on change of name with this Tender Form.

10. If the corporate and/or the persons with authority to sign this Tender Form on behalf of the corporate is/are outside the United Kingdom:

The attention of Overseas Shareholders is drawn to paragraph 11 of Part 3 of the Circular and the representations and warranties set out in paragraph 7 of Part 3 of the Circular.

11. Payment of consideration:

The consideration payable under the Tender Offer cannot be sent until all relevant documents have been properly completed and received by the Receiving Agent at the address set out on page 2 of this Tender Form.

12. Incomplete forms:

Without prejudice to Part 3 of the Circular, the Company, Shore Capital, the Receiving Agent and/or their agents reserve the right to treat as valid any acceptance of the Tender Offer which is not entirely in order or which is not accompanied by the relevant share certificate(s) and/or other document(s) of title. In either event, no consideration due under the Tender Offer will be sent until after the relevant share certificate(s) and/or other document(s) of title or indemnities satisfactory to the Company, Shore Capital, the Receiving Agent/Registrar and/or their agents have been received. All such documentation must, however, be received by the Receiving Agent by no later than 1.00 p.m. on 21 May 2026.